

RECORDATION NO. 16621-L FILED

SEP 25 '09 -1 00 PM

SURFACE TRANSPORTATION BOARD

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OF COUNSEL
URBAN A. LESTER

September 25, 2009

Anne K. Quinlan, Esquire
Acting Secretary
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423-0001

Dear Ms. Quinlan:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Release of Loan and Security Agreement, dated as of August 18, 2009, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Supplement No. 2 to Security Agreement and Trust Indenture previously filed with the Commission under Recordation Number 16621-E.

The name and address of the party to the enclosed document are:

Party: BNY Mellon Trust Company, N.A. (successor in
interest to Mercantile-Safe Deposit and Trust
Company)
Two North LaSalle Street, Suite 1020
Chicago, IL 60602

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A description of the railroad equipment covered by the enclosed document is:

73 BNSF Auto-racks 20210 through 20282 (including 5 casualties)

A short summary of the document to appear in the index is:

Notice of Release of Loan and Security Agreement.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Robert W. Alvord

RWA/sem
Enclosures

SEP 25 '09 -1 00 PM

NOTICE OF RELEASE OF LOAN AND SECURITY AGREEMENT


SURFACE TRANSPORTATION BOARD

The undersigned BNY Mellon Trust Company, NA (successor in interest through mesne assignment to Mercantile-Safe Deposit and Trust Company), not in its individual capacity but simply as Indenture Trustee, with a mailing address of Two North LaSalle Street, Suite 1020, Chicago, Illinois 60602 hereby releases all of its right, title and interest in and to, the sixty-eight (68) Bi-Level Auto-Racks more specifically described on Exhibit A attached hereto. The documents to which this Release relates were recorded with the Interstate Commerce Commission (now the Surface Transportation Board) on the dates and under the Recordation Numbers as follows:

- i) Equipment Lease Agreement between Lessor and Lessee dated as of November 1, 1989, filed with the ICC on November 22, 1989 under Rec No. 16621;
- ii) Lease Supplement No. 2 between Lessor and Lessee dated as of December 29, 1989, filed with the ICC on December 31, 1989 under Rec. No. 16621-D;
- iii) Security Agreement and Trust Indenture between Owner Trustee and Indenture Trustee dated as November 1, 1989, filed with the ICC on November 22, 1989 under Rec. No. 16621-B.
- iv) Supplement No. 2 to Security Agreement and Trust Indenture dated as of December 29, 1989, filed with the ICC on December 31, 1989 under Rec. No. 16621-E.

IN WITNESS WHEREOF, BNY Mellon Trust Company, NA has caused this Release of Loan and Security Agreement to be signed effective as of June 18, 2009.

BNY MELLON TRUST COMPANY, NA
(successor in interest through mesne
assignment to Mercantile-Safe Deposit and
Trust Company)

By: 

Its: Vice President

STATE OF)
)SS.
COUNTY OF Cook)

I, the undersigned, a Notary Public in and for the said County, in the State aforesaid, do hereby certify that J. BARTOLINI, as Vice President of BNY MELLON TRUST COMPANY, NA, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument appeared before me this day in person and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the free and voluntary act of said association, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal, this 18th AUGUST day of July, 2009.





Notary Public
My commission expires:

EXHIBIT A TO NOTICE OF RELEASE OF LOAN AND SECURITY AGREEMENT

	<u>NEW RACK ID</u>	<u>RACK ID</u>
1		20210
2		20211
3		20212
4		20213
5	Destroy	20214
6		20215
7		20216
8		20217
9		20218
10		20219
11		20220
12		20221
13		20222
14		20223
15	23187	20224
16		20225
17	23141	20226
18		20227
19		20228
20		20229
21	23127	20230
22		20231
23		20232
24		20233
25		20234
26	Destroy	20235
27		20236
28		20237
29		20238
30	23106	20239
31		20240
32	23193	20241
33	23108	20242
34		20243
35	23156	20244
36		20245
37		20246
38		20247
39		20248
40		20249
41	23153	20250
42		20251
43		20252

44		20253
45		20254
46		20255
47		20256
48	23192	20257
49		20258
50		20259
51		20260
52		20261
53		20262
54	Destroy	20263
55		20264
56	23216	20265
57		20266
58		20267
59	23115	20268
60		20269
61		20270
62	23307	20271
63		20272
64	Destroy	20273
65		20274
66		20275
67	23252	20276
68		20277
69		20278
70		20279
71	Destroy	20280
72		20281
73		20282

CERTIFICATION

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated

9/25/09



Robert W. Alvord